



About American United Life Insurance Company[®]

American United Life Insurance Company[®] (AUL) is the founding member of OneAmerica[®] and is focused on providing a strong suite of products for individuals, families and businesses. AUL provides local service through a national network of experienced professionals utilizing an extensive menu of financial products, including retirement, life insurance, annuities and employee benefit plan products. The company helps consumers prepare for tomorrow by helping to protect their financial futures.

Products and services

Life Insurance and Annuities

AUL offers an array of individual products, including term life insurance, whole life insurance and fixed annuities.

Retirement Services

AUL is a leader in the retirement services industry, offering a wide range of products and services for retirement plans of individuals and employers focusing on the 401(k), 403(b) and 457 markets.

Employee Benefits

AUL offers a strong suite of products for employee benefit plans, including voluntary and traditional group life and disability insurance, as well as access to FMLA administration and employee and travel assistance programs through other providers.

Financial strength

A.M. Best

A+ (Superior) — The second-highest of 16 possible ratings as of August 10, 2017.

Standard & Poor's

AA- — The fourth-highest of 22 possible ratings as of September 27, 2017.

These ratings reflect rating agency assessments of the financial strength and claims-paying ability of AUL. They are not intended to reflect the investment experience or financial strength of any variable account, which is subject to market risk. Ratings are assessed annually and can be changed at any time.

Financial highlights

2017 AUL statutory year-end highlights

Total Assets	\$28.8 billion
Premium and other income	\$4.5 billion
Total surplus (incl. Asset Valuation Reserve)	\$1.1 billion
Net investment income	\$541.8 million
Statutory pre-tax net gain	\$74.6 million

Financial highlights

2017 OneAmerica GAAP year-end highlights

Assets under administration	\$83 billion
Revenue	\$2.6 billion
Equity	\$2.1 billion
Net investment income	\$880.6 million
Net income	\$216 million

Financial results are produced according to Generally Accepted Accounting Principles (GAAP). These consolidated results include OneAmerica Financial Partners, Inc. and its subsidiaries. Assets under administration includes total GAAP assets plus trust assets administered by McCready and Keene and OneAmerica Retirement Services, OneAmerica companies.

AUL is licensed and authorized to conduct life insurance business in every state of the United States except New York (NAIC #60895).

About OneAmerica[®]

A national leader in the insurance and financial services marketplace for more than 140 years, the companies of OneAmerica help customers build and protect their financial futures. OneAmerica products include retirement plans, individual life insurance, annuities, long-term care solutions and employee benefit plan products. For more information, visit **OneAmerica.com**.

Note: Group annuity contracts are issued by AUL and registered variable annuity products are distributed by OneAmerica Securities, Inc., a Registered Investment Advisor, Member FINRA, SIPC, One American Square, Indianapolis, IN 46282, 1-877-285-3863.

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